



ABOUT DOHERTY AND ASSOCIATES, INC.

FOUNDED IN 2001 AND HEADQUARTERED IN WILMINGTON, DELAWARE, DOHERTY AND ASSOCIATES, INC. IS A FULL-SERVICE ACCOUNTING FIRM SERVING BOTH BUSINESS AND INDIVIDUAL CLIENTS. DOHERTY AND ASSOCIATES IS A MULTIPLE AWARD-WINNING ACCOUNTING FIRM SERVICING CLIENTS IN ALL 50 STATES AND IN OVER 27 COUNTRIES AROUND THE WORLD.

COMPANY CERTIFICATIONS:

- 5LLH7
- 118519722
- GSA CONTRACT# GS00F144GA
- GSA SCHEDULE: 00CORP SIN: 520-15
- WOSB – NWBOC CERTIFIED CERT# RWOSB184801
- OSD- DELAWARE CERT #18072997

DOHERTY AND ASSOCIATES KEY PERSONNEL

Debria G. Doherty, President and CEO

Core Capabilities(cont.)

Accounts Payable

- Daily Processing of invoices
- Electronic Domestic ACH Payments
- Payments to Vendors with Cost Accounting applied
- Work in Progress reporting

Accounts Receivable

- Specialty invoice Billing
- ACH & Wire receipts
- Daily bank and Cash flow projection reporting
- Collections

CORE CAPABILITIES

- **Bookkeeping & Reconciliation**
- **Billing- Time Management**
- **Accounting**
- **Financial Controller – CFO**
- **Accounts Payable**
- **Accounts Receivable**
- **Payroll**
- **Financial Reporting**
- **Tax Services including IRS, IRS Representation and Tax Resolution**

Bookkeeping and Reconciliation

- Prepare and process payroll
- Manage Accounts Payable and Receivable
- Reconcile and balance all accounts
- Prepare checks, payments and bank deposits
- Collate and analyze account data – generate financial reports
- Allocate and post financial transaction details to books

Accounting

- Site Selection and Contract Negotiations
- Registration Website and Maintenance
- Exhibitor Coordination
- Keynote and Speaker Identification
- Proceedings Transcription

Payroll

- Electronic Paystubs
- Direct Deposit
- Processing Quarterly & Yearly Payroll Tax Returns

Tax Services

- Tax preparation and Filing for Personal, Corporate, as well as State and Federal agencies
- Tax Resolutions delinquent in filing individual corporate or payroll returns
- Vast up-to-the-minute knowledge in Tax Law
- Team always knowledgeable on ALL complicated tax codes
- Tax Resolution Procedures

NAICS CODES

Primary:

541211: Offices of Certified Public Accountants

Secondary Codes:

541213: Tax Preparation Services

541214: Payroll Services

541219: Other Accounting Services

COMPANY AWARDS AND ACCOMPLISHMENTS

- Reader's Choice – 2013 & 2020 Winner – Best Accounting Firm
- Reader's Choice – 2020 Winner – Best Consulting Firm
- 2018, 2019 – Finalist – Best Accounting Firm
- Business Hall of Fame – Wilmington – 2016, 2017, 2018, 2019, 2020 – Best of Billing & Bookkeeping
- 2016 & 2017 Best of Newark Award
- Diversity & Inclusion in the Workplace - Awarded Gold Level, 2014 Award by Associated Builders and Contractors, Inc. (ABC)
- 2014, 2015, 2016, 2017 Best of Wilmington Award – Billing & Bookkeeping Service category by the Wilmington Award Program.
- 2014, 2015, 2016, 2017 Voted "Winner" for Best Accounting / Tax Preparation by North Delaware Happening
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- Reader's Choice – 2014, 2015, 2016, 2017, 2018, 2019 – Finalist – Best Accounting Firm
- Business Hall of Fame – Wilmington – 2016, 2017, 2018, 2019, 2020 – Best of Billing & Bookkeeping
- 2016 & 2017 Best of Newark Award
- Diversity & Inclusion in the Workplace - Awarded Gold Level, 2014 Award by Associated Builders and Contractors, Inc. (ABC)

DEBRIA G. DOHERTY, PRESIDENT & CEO

Debria Doherty founded Doherty and Associates in 2001, functioning as the CEO & President. Debbie is an active member of both the Delaware and Middletown State Chambers, DELREIA (Delaware Real Estate Investor Association), Maryland Society of Accountants, National Association of Professional Women, and Women's Business Enterprise (WBE). Most recently she was certified as a Women's Owned Small Business by NWOSB for the Federal Government. Debbie has been fortunate enough to be voted "Winner" 2020 for Reader's choice – Best Accounting Firm as well as 2015, 2016, 2017 for "The Happening List" 1st Place Best Accounting/CPA of Northern Wilmington, in addition, 2014, 2015, 2016 Best of Wilmington Award for Billing & Bookkeeping Service category by the Wilmington Award Program.

In addition to her Successful financial career, In March of 2015, in joint efforts with Doherty & Associates, Debbie founded Tender Hearts, Inc. a 501C non-profit here in Delaware. Tender Hearts was formed to support medically fragile children to create a better quality of life. In just a short time, Tender Hearts has supported such organizations as the March of Dimes, Exceptional Care for Children, and A.I. DuPont Children's Hospital. In 2016, Tender Hearts expanded to support their own projects that directly benefit those children in our community with medical challenges.

